OLDMUTUAL

SAVINGS & INVESTMENT MONITOR COVID-19 SPECIAL REPORT

THE TIME IS NOW

KNOW BETTER



INCIDENCE OF HAVING

3% IN 2019

THE OLD MUTUAL SANDWICH **GENERATION INDICATOR**



HAS INCREASED FROM 34% IN 2019 TO 42% IN 2020

> (THIS IS UP BY 15% SINCE 2015)

SATISFACTION WITH FINANCIAL SITUATION

DOWN FROM

(OUT OF 10)

IN 2019



CREDIT CARD HOLDERS ARE **ABLE TO** COMFORTABLY **MAKE THEIR** REPAYMENTS **EVERY MONTH**

58%

FEEL HIGHLY STRESSED **ABOUT THEIR** FINANCIAL SITUATION

(THIS IS UP BY 20% SINCE 2019)



HAVE PERSONAL LOANS FROM A FINANCIAL INSTITUTION,

UP FROM **21**% IN 2019)



HAVE CASHED IN SAVINGS OR INVESTMENT POLICIES OVER THE PAST FOUR MONTHS

MEMBERSHIP OF STOKVELS HAS DECLINED, **BUT MORE ARE** CONTRIBUTING TO GROCERY **SCHEMES AND BURIAL SOCIETIES**



HAVE ENOUGH MONEY TO ONLY LAST 1 MONTH OR LESS IF THEY **LOST THEIR JOBS**

